

Cosmos Interactive Entertainment N.V.
Forecast Financials (EUR)

	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Year 1
Gross Turnover	100.000	200.000	300.000	400.000	500.000	600.000	1.050.000	1.200.000	1.350.000	1.500.000	1.650.000	1.800.000	10.650.000
Net Revenue	8.000	16.000	24.000	32.000	40.000	48.000	84.000	96.000	108.000	120.000	132.000	144.000	852.000
Cost of Goods Sold	25.596	27.192	28.788	30.384	31.980	33.576	50.758	53.152	55.546	57.940	60.334	62.728	517.974
Gross Profit	(17.596)	(11.192)	(4.788)	1.616	8.020	14.424	33.242	42.848	52.454	62.060	71.666	81.272	334.026
Gross Profit %	-220%	-70%	-20%	5%	20%	30%	40%	45%	49%	52%	54%	56%	39%
Operating Costs	160.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	1.378.000
Net Profit	(178.263)	(121.859)	(115.455)	(109.051)	(102.647)	(96.243)	(77.425)	(67.819)	(58.213)	(48.607)	(39.001)	(29.395)	(1.043.974)
Net Profit %	-2228%	-762%	-481%	-341%	-257%	-201%	-92%	-71%	-54%	-41%	-30%	-20%	-123%
Capital Expenditure	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	
Simple C/F													
Cash b/f	0	(260.929)	(465.455)	(663.576)	(855.293)	(1.040.607)	(1.219.516)	(1.379.607)	(1.530.093)	(1.670.972)	(1.802.245)	(1.923.913)	
Cash c/f	(260.929)	(465.455)	(663.576)	(855.293)	(1.040.607)	(1.219.516)	(1.379.607)	(1.530.093)	(1.670.972)	(1.802.245)	(1.923.913)	(2.035.974)	

Cosmos Interactive Entertainment N.V.
Forecast Financials (EUR)

	Month 13	Month 14	Month 15	Month 16	Month 17	Month 18	Month 19	Month 20	Month 21	Month 22	Month 23	Month 24	Year 2
Gross Turnover	2.100.000	2.400.000	2.700.000	3.000.000	3.300.000	3.600.000	3.900.000	4.200.000	4.500.000	4.800.000	5.100.000	5.400.000	45.000.000
Net Revenue	168.000	192.000	216.000	240.000	264.000	288.000	312.000	336.000	360.000	384.000	408.000	432.000	3.600.000
Cost of Goods Sold	57.516	62.304	67.092	71.880	76.668	81.456	96.244	101.032	105.820	110.608	115.396	120.184	1.066.200
Gross Profit	110.484	129.696	148.908	168.120	187.332	206.544	215.756	234.968	254.180	273.392	292.604	311.816	2.533.800
Gross Profit %	66%	68%	69%	70%	71%	72%	69%	70%	71%	71%	72%	72%	70%
Operating Costs	160.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	1.378.000
Net Profit	(50.183)	19.029	38.241	57.453	76.665	95.877	105.089	124.301	143.513	162.725	181.937	201.149	1.155.800
Net Profit %	-30%	10%	18%	24%	29%	33%	34%	37%	40%	42%	45%	47%	32%
Capital Expenditure	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	
Simple C/F													
Cash b/f	(2.035.974)	(2.168.823)	(2.232.461)	(2.276.886)	(2.302.099)	(2.308.101)	(2.294.890)	(2.272.467)	(2.230.833)	(2.169.986)	(2.089.927)	(1.990.657)	
Cash c/f	(2.168.823)	(2.232.461)	(2.276.886)	(2.302.099)	(2.308.101)	(2.294.890)	(2.272.467)	(2.230.833)	(2.169.986)	(2.089.927)	(1.990.657)	(1.872.174)	

Cosmos Interactive Entertainment N.V.

Forecast Financials (EUR)

	Month 25	Month 26	Month 27	Month 28	Month 29	Month 30	Month 31	Month 32	Month 33	Month 34	Month 35	Month 36	Year 3 Total
Gross Turnover	5.700.000	6.000.000	6.300.000	6.600.000	6.900.000	7.200.000	7.500.000	7.800.000	8.100.000	8.400.000	8.700.000	9.000.000	88.200.000
Net Revenue	456.000	480.000	504.000	528.000	552.000	576.000	600.000	624.000	648.000	672.000	696.000	720.000	7.056.000
Cost of Goods Sold	114.972	119.760	124.548	129.336	134.124	138.912	153.700	158.488	163.276	168.064	172.852	177.640	1.755.672
Gross Profit	341.028	360.240	379.452	398.664	417.876	437.088	446.300	465.512	484.724	503.936	523.148	542.360	5.300.328
Gross Profit %	75%	75%	75%	76%	76%	76%	74%	75%	75%	75%	75%	75%	75%
Operating Costs	160.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	110.667	1.378.000
Net Profit	180.361	249.573	268.785	287.997	307.209	326.421	335.633	354.845	374.057	393.269	412.481	431.693	3.922.328
Net Profit %	40%	52%	53%	55%	56%	57%	56%	57%	58%	59%	59%	60%	56%
Capital Expenditure	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	(82.667)	
Simple C/F													
Cash b/f	(1.872.174)	(1.774.479)	(1.607.573)	(1.421.454)	(1.216.123)	(991.581)	(747.826)	(494.859)	(222.681)	68.710	379.313	709.127	
Cash c/f	(1.774.479)	(1.607.573)	(1.421.454)	(1.216.123)	(991.581)	(747.826)	(494.859)	(222.681)	68.710	379.313	709.127	1.058.154	